



### SIGN IN BELOW

rredford@emcgreen.com

..... robert

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**SIGN IN**

### NEW USER SIGNUP





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## Welcome to EMC Sequence

Thank you for using EMC | Sequence<sup>SM</sup>. Please select from the menu on the left.

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Sequence Dashboard

CRM

Online Support

Logoff

*Have Questions?*

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Sequence News

My Sales Appointments

My Reminders

My Future Reminders



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## Welcome to EMC Sequence

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**My Reminders**

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## Customer List

[add customer](#) | [export customers to excel](#)

[A](#) | [B](#) | [C](#) | [D](#) | [E](#) | [F](#) | [G](#) | [H](#) | [I](#) | [J](#) | [K](#) | [L](#) | [M](#) | [N](#) | [O](#) | [P](#) | [Q](#) | [R](#) | [S](#) | [T](#) | [U](#) | [V](#) | [W](#) | [X](#) | [Y](#) | [Z](#) | [ALL/ACTIVE](#) | [PROSPECTIVE/INACTIVE](#)

Search

**NOTE:** hover over a customer name to do a number of tasks related to the customer

Customer Name	Active	Delete	Confirm
---------------	--------	--------	---------

there are no customer that start with this letter



540 Authum Ridge Drive Canton GA 30115



Type the address into Google to make sure that such an address exists.

All

Maps

Images

Shopping

News

More

Settings

Tools

About 15,700 results (0.56 seconds)

Showing results for **540 Autumn** Ridge Drive Canton GA 30115

Search instead for **540 Authum** Ridge Drive Canton GA 30115



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## Add Customer

**Customer Name**

Juan & Venessa Brady

**Address 1**

540 Autumn Ridge Drive

**Address 2**

**City**

Canton

**State**

GA ▾

**Zip**

30115

Save

Save/Add Contact





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## Add Customer Contact

add customer

### Customer Name

Juan & Venessa Brady

### First Name

### Last Name

### Contact Email

### Address 1

### Address 2

### City

### State

### Zip

**Home Phone****Cell Phone****Spouse First Name****Spouse Last Name****Spouse Email****Spouse Home Phone****Spouse Cell Phone** **Employed** **Retired** **Both Home****High Power Bill Winter****High Power Bill Summer****Age of Home****Own or Financed****Background/Notes**



## Background/Notes

- Primary Contact (If selected, the current primary contact will be de-selected.)**

Save

Save/Add Conver.



# APPOINTMENT INFO

## Product Interest

select all that apply ▼

Gutter Toppers

Roofing

## Job Type

Home Improvement ▼

## Lead Source

Event ▼

## Sub Source

Lucky Fest @ Park Tavern 2015

## Lead Generated By

Heather

## Comments



**Schedule follow-up/call back**

**select date for follow-up**



**Follow-up notes**

**Disposition**

Demo ▼

**Sold?****Product Sold**

select all that apply ▼

**Amount Sold**

ENTER NUMBERS ONLY (Ex. 100 or 100.00)

**Payment Status**

## HISTORY

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**Previous Conversations**

\* alerted contact owner

There have been no conversations recorded for this contact

**Previous Emails****Scheduled follow-ups/call backs**

\* future date

There have been no follow-ups scheduled



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## Customer Details

[Add Contact](#) | [CRM Manager](#)

Trung Duong  
2319 Marion Walk Drive SE  
Atlanta GA, 30339

Contact Name	Title	Direct line	Email	Conversations	Edit
Trung Duong		626-454-0946		<a href="#">manage</a>	

## Services Rendered

If there are no services listed under the customer name, click Add Service and enter (or re-enter) them.

[Add Service](#)

Service Type	Sales Date	Status	Service Completion Date	Action
there are no services listed for this customer				

## Projects

Customer Name	Project Name	Project Tye	Division	Active
there are no projects listed for this customer				

## Company Activity (latest 10)

### Previous Conversations

\* alerted contact owner

Date	Conversation Between	Notes	Action
11/10/2018	(Robert Redford to Trung Duong)	Other = Doors	<a href="#">Edit Conversation</a>



# EMC GREEN

CONSTRUCTION &amp; REMODELING SERVICES

"a HBNEXT company"

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## Add Service


### Service

 Windows Other


### Status

### Cost/Value

### Sales/Start Date

### Target Completion Date

### Completion Date